

### **Coupa Supplier Sourcing – Training Guide**



#### Introduction

Coupa Supplier Sourcing is a module within the Coupa platform designed to help organizations manage the sourcing process with their suppliers efficiently. Here are the steps that the supplier needs to follow to submit their sourcing event responses to QNB.

**1. Login to Coupa:** Access the Coupa platform using your login credentials or use the Invitation Link received in email.

**2. Participate in Sourcing Events:** Choose the sourcing event you want to participate in. Review the details of the event, including the requirements, timeline and any documentation provided by QNB.

**3. Submit Responses:** Prepare and submit your responses to the sourcing event. This may involve providing information, pricing, terms and other details requested by QNB.

**4. Communicate with QNB:** Utilize the communication features (Message Option) within Coupa to interact with QNB during the sourcing process. This could include asking questions, seeking clarification or addressing any concerns.



#### Invitation to Participate – Sourcing Event

**X QNB** 

1. Click the "I intend to Participate" button as shown to enter the Coupa Supplier Portal.

# Powered by 2000 Qatar National Bank Sourcing Event - Spot Bid from Req #260 #76 Invitation

Great news! Supplier - IT has been invited by Qatar National Bank to participate in a sourcing event for Spot Bid from Reg #260.

Participation and submission is easy and all done within the system. Response may require forms, attachments, price quotes and/or descriptions of products or services.

This event is a follow-on of Event #71. Don't let this opportunity pass you by. Responses are due by Saturday, 27 January 2024 11:30 AM +05



The Supplier will receive an email notification to participate in the Sourcing event

#### **Terms and Conditions**

2. Supplier will accept the terms and conditions and click "Send to Event Owner".

3. Click "Enter Response".

Terms and Conditions have been accepted.	Event Er	111.00		
Do you intend to participate in this ever	nt?	days hrs		
I intend to participate in this event Buyer will be notified of your intent to participate.				
Accept Terms and Conditions				
erms and Conditions	Do you accept these Terms and Conditions?	]		
ermsCondition.docx	<pre>@ Yes O No</pre>			
		Send to Event Owner		
🔅 Event Information & Bidding Rules	🔅 Buyer Attachments			
Event will end at the Event End Time.	🔅 Event Follow-On Informa	tion		
Responses are sealed until event closes	Event Follow-On Information			
Buyer may choose to award individual line items	This event is a Event #382 follow-on of			
Timeline				
Oct Event Start	Nov Event End			
19 18:13 Asia/Dubai	3 18:13 Asia/Dubai			
14d : 23h : 59min 	00:00			



#### **Forms - Questionnaire**

4. In "My Response section" – Fill in the required fields in the Forms.





#### **Forms - Questionnaire**

5. Fill in the appropriate information for each section.





#### **Forms - Questionnaire**

6. Attach the company related documents by clicking "Choose File".

7. Click "Save".

5.Performance and Reporting						
* Please provide a sample report for similar services delivered in the past	Choose File PerformancReports.docx					
Please explain how those KPIs shall be measured to ensure tracking of performance						
6.Financial Sta	Please provide 3 years Audited accounts. Choose File Financial Documents.docx Please Zip all the 3 years audited files and upload					
	Save					



#### **Submit Response**

8. Items & Services section – Enter the Pricing details.

9. Click "Submit Response" once all the mandatory fields are filled.

≔ Items and Servi	ces			^
Items Not In Lots (1 iter	ns)			
🛒 QNB - Desktop			Expected Quantity	
<b>Expected Quantity</b> 2 Each	Capacity 2	* Price per Unit 45,000	* Currency QAR	~
* Required field			Tota	90,000.00 QAR
● History				>
		Import from Excel	Save	Submit response





#### **Communicate with QNB Buyer**

10. If the Supplier has any doubts or queries, they can use message feature to get clarity from QNB. Also, the Supplier has the option to add attachments if required.

	≔ Items and Services						^
	Items Not In Lots (1 items)						
	I QNB - Desktop			90,000.00 QAR Expected Quantity x Price per Unit			
	Expected Quantity 2 Each	Capacity		Price per Unit 45,000	* Currency QAR	~	>
	* Required field					Total 90,000.00	) qar
	🕒 History						>
Messages	0 ~						_
Type new message	Send Message			Import from Excel	I Save	Submit response	
	1.			oupa			
Having Technical Issues? Contact sourcin	g.support@coupa.com	Business Spend Man	agement 🔸 🌉 English (U	Inited Kingdom) • Accessibility	Coupa Cares		



## Thank you