

## Earnings Flash Note

Qatar General Insurance & Reinsurance Co.

2Q/6M2025



## Qatar General Insurance & Reinsurance Co. (QGRI)

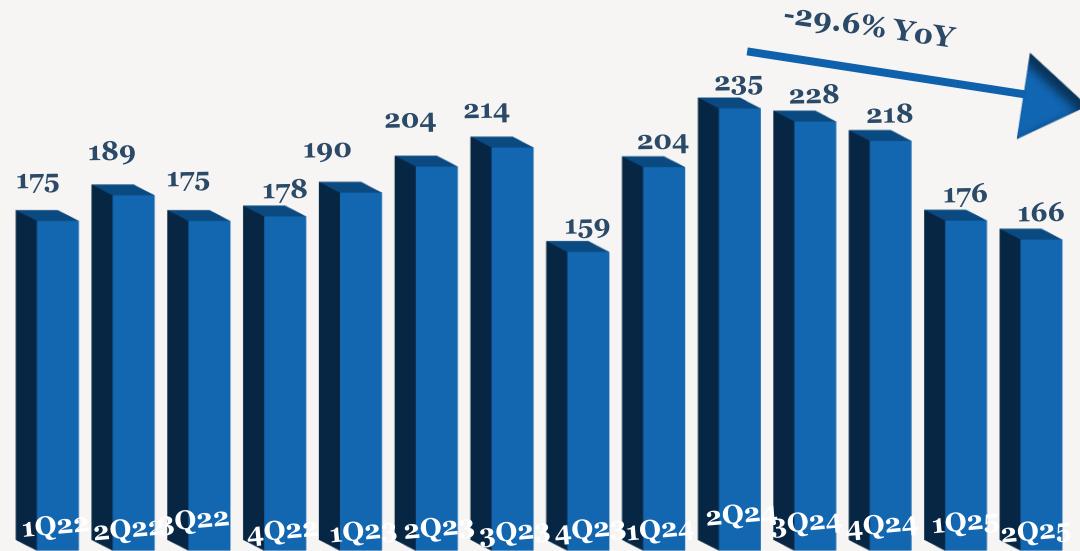
- > Net Profit came to QR25mn in 2Q2025 (vs net profit of QR31mn in 2Q2024) as compared to net profit of QR50mn in 1Q2025. For 6M2025 the net profit was up 52.8% to QR74mn.
- > Insurance revenue decreased by 29.6% YoY (-5.7% QoQ) to QR166mn in 2Q2025. For 6M2025 the insurance revenue was down 22.3% to QR341mn.
- > Investment and other operations income was QR43mn (vs QR51mn in 2Q2024) as compared to income of QR49mn in 1Q2025. For 6M2025 the investment and other operations income was up 15.1% to QR92mn
- > For 2Q2025, Earnings Per Share was at QR0.028 vs QR0.035 in 2Q2024. For 6M2025 EPS was at QR0.085 vs QR0.056 in 6M2024.
- > As of 30<sup>th</sup> Jul 2025, the stock has Increased 15.3% YTD, Outperforming the QSE Index, which was up by 5.5% YTD.

### 2Q/6M2025 Earnings Performance

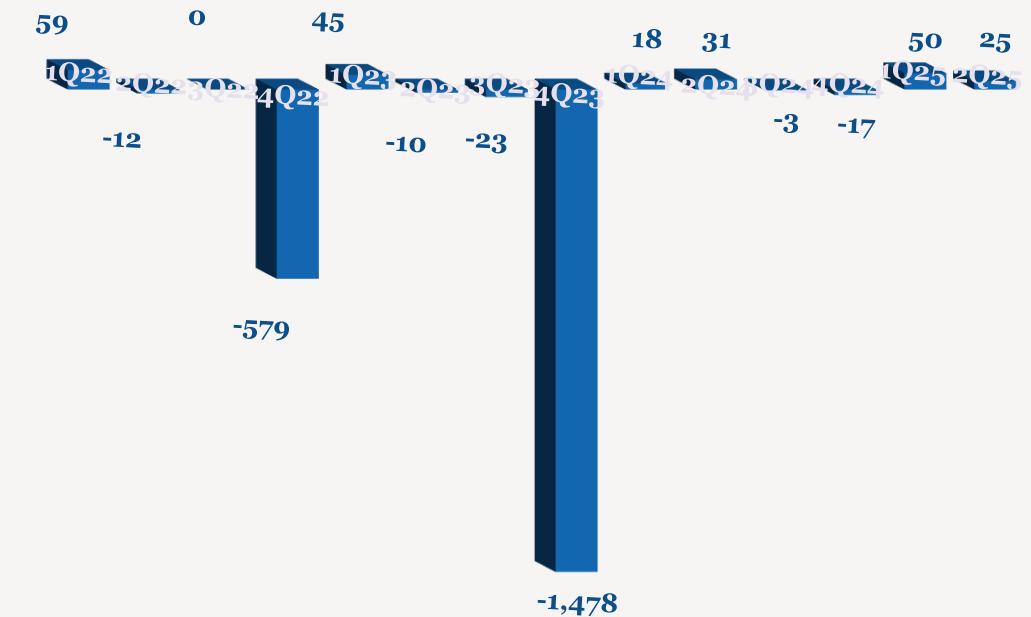
	2Q2025	2Q2024	YoY	1Q2025	QoQ	6M2025	6M2024	YoY
Insurance Revenue	166	235	-29.6%	176	-5.7%	341	439	-22.3%
Insurance Service Result	20	22	-12.3%	21	-4.8%	40	49	-18.5%
Investment and other operations results	43	51	-15.9%	49	-13.2%	92	80	15.1%
(Loss) profit from operations	25	30	-17.1%	29	-12.9%	54	34	59.2%
Net Profit to Equity	25	31	-19.2%	50	-50.0%	74	49	52.8%
EPS (QR)	0.028	0.035	-19.2%	0.057	-50.0%	0.085	0.056	52.8%

Note: Values are expressed in QR'mn unless explicitly stated

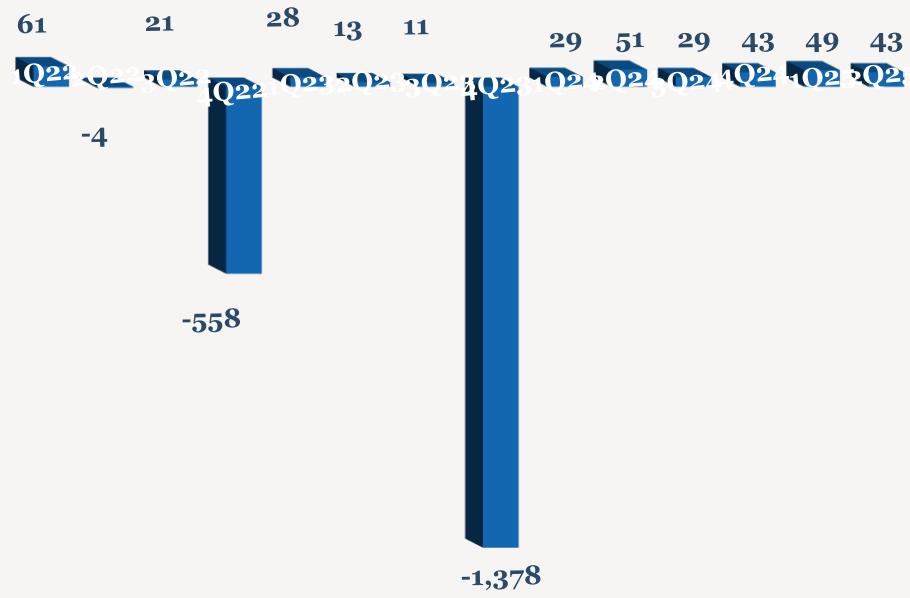
## Quarterly Insurance Revenue (QRmn)



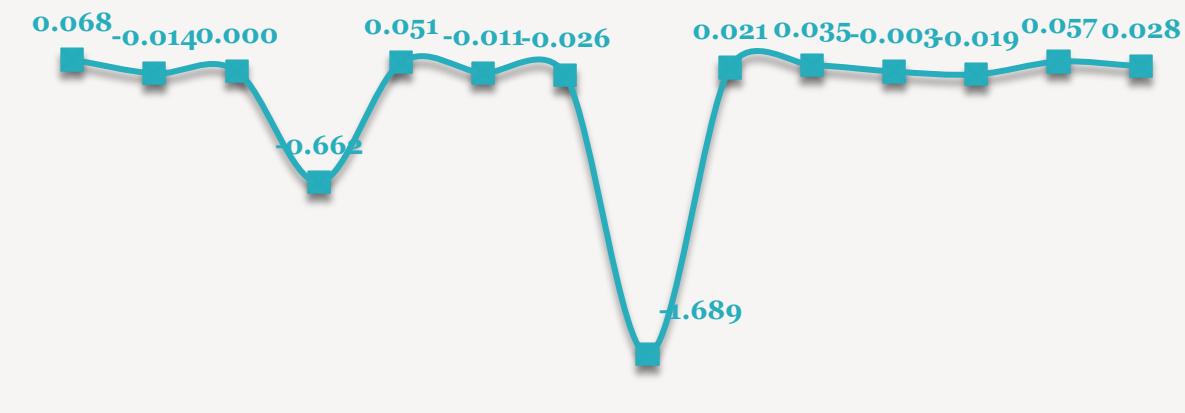
## Quarterly Earnings Trend (QRmn)



## Quarterly Investment and Other Operations Results (QRmn)



## EPS (QR) Trend



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