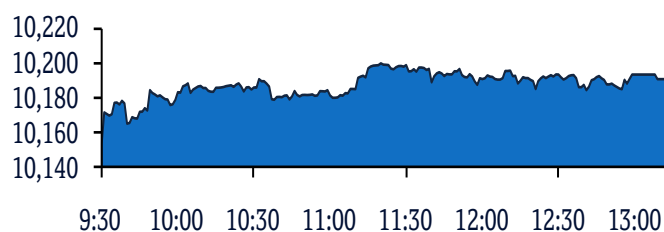


QSE Intra-Day Movement



Qatar Commentary

The QE Index rose 0.2% to close at 10,191.6. Gains were led by the Real Estate and Industrials indices, gaining 1.2% and 0.8%, respectively. Top gainers were Ezdan Holding Group and Qatar First Bank, rising 5.7% and 3.2%, respectively. Among the top losers, Doha Insurance Group fell 5.2%, while Qatar National Cement Company was down 3.6%.

GCC Commentary

Saudi Arabia: The TASI Index gained 0.7% to close at 9,483.0. Gains were led by the Telecom. Services and Materials indices, rising 1.7% and 1.6%, respectively. Alinma Tokio Marine Co. rose 10.0%, while United Wire Factories Co. was up 7.8%.

Dubai: The DFM Index gained 0.2% to close at 2,500.1. The Services index rose 1.5%, while the Insurance index gained 0.5%. Dar Al Takaful rose 6.6%, while SHUAA Capital was up 4.1%.

Abu Dhabi: The ADX General Index gained 0.5% to close at 5,756.8. The Insurance index rose 2.4%, while the Investment & Fin. Serv. Index gained 2.3%. International Holdings rose 14.5%, while National Marine Dredging was up 8.7%.

Kuwait: The Kuwait All Share Index fell 0.2% to close at 5,760.1. The Insurance index declined 1.3%, while the Real Estate index fell 0.4%. Kuwait Finance & Investment Co. declined 10.7%, while Real Estate Trade Centers was down 7.7%.

Oman: The MSM 30 Index gained 0.6% to close at 3,701.1. The Financial index gained 0.5%, while the other indices ended in red. Ahli Bank rose 2.8%, while Bank Dhofar was up 1.9%.

Bahrain: The BHB Index gained 0.6% to close at 1,472.7. The Industrial index rose 0.6%, while the Commercial Banks index rose 0.1%. National Bank of Bahrain rose 3.8%, while GFH Financial Group was up 1.8%.

Market Indicators	28 Mar 21	25 Mar 21	%Chg.
Value Traded (QR mn)	366.0	453.2	(19.3)
Exch. Market Cap. (QR mn)	593,665.3	590,926.4	0.5
Volume (mn)	222.8	274.7	(18.9)
Number of Transactions	7,457	9,728	(23.3)
Companies Traded	46	47	(2.1)
Market Breadth	26:18	20:26	-

Market Indices	Close	1D%	WTD%	YTD%	TTMP/E
Total Return	20,161.30	0.2	0.2	0.5	19.0
All Share Index	3,240.83	0.1	0.1	1.3	19.6
Banks	4,213.20	(0.1)	(0.1)	(0.8)	15.1
Industrials	3,302.51	0.8	0.8	6.6	36.7
Transportation	3,488.00	0.3	0.3	5.8	23.6
Real Estate	1,842.69	1.2	1.2	(4.5)	17.4
Insurance	2,614.33	(0.5)	(0.5)	9.1	97.2
Telecoms	1,038.92	(0.1)	(0.1)	2.8	24.3
Consumer	8,057.28	(0.8)	(0.8)	(1.0)	27.7
Al Rayan Islamic Index	4,340.88	0.1	0.1	1.7	20.0

GCC Top Gainers**	Exchange	Close*	1D%	Vol. '000	YTD%
Ezdan Holding Group	Qatar	1.62	5.7	33,787.1	(8.7)
Saudi Industrial Inv.	Saudi Arabia	30.80	4.9	1,054.7	12.4
Saudi Arabian Mining Co.	Saudi Arabia	54.50	4.2	1,574.1	34.6
National Bank of Bahrain	Bahrain	0.60	3.8	45.8	4.9
Yanbu National Petro. Co.	Saudi Arabia	69.60	3.1	357.6	8.9

GCC Top Losers**	Exchange	Close*	1D%	Vol. '000	YTD%
Emaar Economic City	Saudi Arabia	10.82	(1.5)	7,830.9	17.5
Emirates Telecom. Group	Abu Dhabi	20.50	(1.4)	1,036.1	23.7
Qatar Fuel Company	Qatar	17.08	(1.3)	167.0	(8.6)
First Abu Dhabi Bank	Abu Dhabi	14.40	(1.2)	16,887.4	11.6
Mabane Co.	Kuwait	0.73	(1.0)	204.0	10.7

Source: Bloomberg (# in Local Currency) (** GCC Top gainers/losers derived from the S&P GCC Composite Large Mid Cap Index)

QSE Top Losers	Close*	1D%	Vol. '000	YTD%
Doha Insurance Group	1.82	(5.2)	1,351.1	30.7
Qatar National Cement Company	5.00	(3.6)	1,159.5	20.4
Al Khaleej Takaful Insurance Co.	3.22	(3.6)	3,069.4	69.4
Mannai Corporation	3.76	(1.8)	218.6	25.4
Qatar Fuel Company	17.08	(1.3)	167.0	(8.6)

QSE Top Value Trades	Close*	1D%	Val. '000	YTD%
Ezdan Holding Group	1.62	5.7	53,903.9	(8.7)
Qatar First Bank	1.92	3.2	41,530.2	11.6
Mazaya Qatar Real Estate Dev.	1.27	1.3	33,828.0	0.9
Qatar Aluminium Manufacturing	1.19	0.8	30,757.0	23.2
Investment Holding Group	0.80	0.8	22,056.0	33.1

Source: Bloomberg (* in QR)

QSE Top Gainers	Close*	1D%	Vol. '000	YTD%
Ezdan Holding Group	1.62	5.7	33,787.1	(8.7)
Qatar First Bank	1.92	3.2	21,813.2	11.6
Dlala Brokerage & Inv. Holding Co.	1.74	3.1	3,381.1	(3.1)
Qatari Investors Group	2.00	2.5	4,083.5	10.3
Qatar Oman Investment Company	0.87	1.8	2,573.6	(2.0)

QSE Top Volume Trades	Close*	1D%	Vol. '000	YTD%
Ezdan Holding Group	1.62	5.7	33,787.1	(8.7)
Salam International Inv. Ltd.	0.67	0.1	30,040.9	3.1
Investment Holding Group	0.80	0.8	28,102.0	33.1
Mazaya Qatar Real Estate Dev.	1.27	1.3	26,858.6	0.9
Qatar Aluminium Manufacturing	1.19	0.8	25,689.5	23.2

Regional Indices	Close	1D%	WTD%	MTD%	YTD%	Exch. Val. Traded (\$ mn)	Exchange Mkt. Cap. (\$ mn)	P/E**	P/B**	Dividend Yield
Qatar*	10,191.56	0.2	0.2	0.4	(2.3)	98.78	160,467.7	19.0	1.5	2.9
Dubai	2,500.06	0.2	0.2	(2.0)	0.3	13.85	95,624.1	20.5	0.9	3.3
Abu Dhabi	5,756.85	0.5	0.5	1.6	14.1	222.20	220,544.9	22.7	1.6	4.7
Saudi Arabia	9,482.95	0.7	0.7	3.7	9.1	2,315.48	2,463,639.6	37.2	2.2	2.4
Kuwait	5,760.13	(0.2)	(0.2)	2.0	3.9	97.26	108,838.5	57.3	1.4	3.0
Oman	3,701.07	0.6	0.6	2.5	1.2	3.29	16,734.4	12.0	0.7	6.9
Bahrain	1,472.69	0.6	0.6	0.4	(1.1)	2.34	22,377.8	36.2	1.0	4.6

Source: Bloomberg, Qatar Stock Exchange, Tadawul, Muscat Securities Market and Dubai Financial Market (** TTM; * Value traded (\$ mn) do not include special trades, if any)

Qatar Market Commentary

- The QE Index rose 0.2% to close at 10,191.6. The Real Estate and Industrials indices led the gains. The index rose on the back of buying support from Foreign shareholders despite selling pressure from Qatari, GCC and Arab shareholders.
- Ezdan Holding Group and Qatar First Bank were the top gainers, rising 5.7% and 3.2%, respectively. Among the top losers, Doha Insurance Group fell 5.2%, while Qatar National Cement Company was down 3.6%.
- Volume of shares traded on Sunday fell by 18.9% to 222.8mn from 274.7mn on Thursday. Further, as compared to the 30-day moving average of 228.0mn, volume for the day was 2.3% lower. Ezdan Holding Group and Salam International Investment Limited were the most active stocks, contributing 15.2% and 13.5% to the total volume, respectively.

Overall Activity	Buy %*	Sell %*	Net (QR)
Qatari Individuals	54.76%	61.79%	(25,741,340.2)
Qatari Institutions	15.88%	9.70%	22,618,664.5
Qatari	70.64%	71.49%	(3,122,675.6)
GCC Individuals	0.54%	0.74%	(748,262.8)
GCC Institutions	0.91%	1.21%	(1,115,568.7)
GCC	1.45%	1.96%	(1,863,831.5)
Arab Individuals	18.35%	18.53%	(656,443.9)
Arab	18.35%	18.53%	(656,443.9)
Foreigners Individuals	3.55%	3.22%	1,216,348.8
Foreigners Institutions	6.01%	4.80%	4,426,602.2
Foreigners	9.57%	8.02%	5,642,951.0

Source: Qatar Stock Exchange (*as a % of traded value)

Earnings Releases and Earnings Calendar

Earnings Releases

Company	Market	Currency	Revenue (mn) 4Q2020	% Change YoY	Operating Profit (mn) 4Q2020	% Change YoY	Net Profit (mn) 4Q2020	% Change YoY
Jazan Energy and Development Co.*	Saudi Arabia	SR	85.1	18.3%	8.5	N/A	10.8	N/A
Al Hammadi Company for Development and Investment*	Saudi Arabia	SR	991.8	1.8%	175.9	20.0%	130.8	40.7%
Abdulmohsen Alhokair Group for Tourism and Development*	Saudi Arabia	SR	613.1	-44.8%	(187.6)	N/A	(200.2)	N/A
Seera Group Holding*	Saudi Arabia	SR	904.0	-58.7%	(534.0)	N/A	11.0	-94.2%
Naseej International Trading Co.*	Saudi Arabia	SR	192.2	-17.3%	(59.8)	N/A	(83.4)	N/A
Amana Cooperative Insurance Co.*	Saudi Arabia	SR	329.5	32.8%	-	-	8.5	9.5%
Saudi Chemical Co.*	Saudi Arabia	SR	3,306.0	12.1%	150.0	21.0%	74.0	124.2%

Source: Company data, DFM, ADX, MSM, TASI, BHB. (*Financial for FY2020)

Earnings Calendar

Tickers	Company Name	Date of reporting 1Q2021 results	No. of days remaining	Status
QNCD	Qatar National Cement Company	07-Apr-21	9	Due
QIBK	Qatar Islamic Bank	11-Apr-21	13	Due
QNBK	QNB Group	11-Apr-21	13	Due
ABQK	Ahli Bank	20-Apr-21	22	Due
UDCD	United Development Company	21-Apr-21	23	Due
QIGD	Qatari Investors Group	21-Apr-21	23	Due
DHBK	Doha Bank	28-Apr-21	30	Due

Source: QSE

Qatar

- **MRDS' bottom line rises 11.7% YoY and 71.7% QoQ in 4Q2020** – Mazaya Real Estate Development's (MRDS) net profit rose 11.7% YoY (+71.7% QoQ) to QR15.4mn in 4Q2020. The company's finance income came in at QR17.9mn in 4Q2020, which represents a decrease of 2.4% YoY (-0.6% QoQ). In FY2020, MRDS recorded net profit of QR31.0mn as compared to QR32.1mn in FY2019. EPS remained flat YoY at QR0.03 in FY2020. (QSE)
- **MRDS' holds its board meeting** – Mazaya Real Estate Development's (MRDS) announced the results of its Board of Directors' meeting held on March 28, 2021 and approved:– (1) Approval of the attached Financial Statements for the financial year ended December 31, 2020 prior to the endorsement of the General Assembly. Mazaya Real Estate Development disclosed its financial statements for the year ended on December 31, 2020, (2) Recommend the General Assembly to approve the distribution of cash dividend of 3% i.e., QR0.03 per share, (3) Approval of the Corporate Governance Report for the financial year ended December 31, 2020 for the endorsement of General Assembly, (4) Approval to invite the shareholders to attend the General Assembly Meeting that will be held on Wednesday, April 14, 2021 via zoom cloud meetings at 9:00 PM to discuss the attached agenda. In the event the quorum is incomplete, the next meeting will be held on Tuesday, April 20, 2021 at the same time and venue. (QSE)
- **AKHI's AGM endorses items on its agenda** – Al Khaleej Takaful Insurance Company (AKHI) announced the results of the AGM. The meeting was held on March 28, 2021 and the following resolution were approved: – (1) Hearing Board of Director's Report about the company's activities and financial position for the year ending December 31, 2020 and the future plan of the company, (2) Hearing and approving Auditors Report about company's financial statements for the year ending December 31, 2020, (3) Hearing the Shari'ah's Authority Report on the activities for the financial year 2020, (4) Discussing and approving the balance sheet of the company and accounts of profits & losses for the fiscal year ending December 31, 2020 and approving the BOD recommendation to distribute 5% cash dividends to shareholders, (5) Discussing the proposal from EX-CEO regarding the settlement of returned cheque and investment files, (6) Discharging the BOD the responsibility of fiscal year 2020 & determining their remuneration, (7) Approving the governance report of the company for the year 2020, (8) Appointing K.P.M.G as External Auditor for the year 2021, (9) Election of Board Members for 3 Years 2021- 2023, The Board Members was won the names were mentioned in the attached. (QSE)
- **Ahli Bank to disclose its 1Q2021 financial results on April 20** – Ahli Bank will disclose its financial statement for the period ending March 31, 2021 on April 20, 2021. (QSE)
- **QIBK to hold its board meeting on April 11** – Qatar Islamic Bank (QIBK) has announced that its Board of Directors will be holding a meeting on April 11, 2021 to discuss the financial statements for the First Quarter of the year 2021. (QSE)
- **MERS' AGM approves cash dividend of QR0.90 per share** – Al Meera Consumer Goods Company's (MERS) Annual Ordinary General Assembly (AGM) has approved board's recommendation to distribute cash dividends amounting to 90% of the nominal value of the shares, equivalent to QR0.90 per share. During the AGM, all items on the agenda were discussed and approved. Plans are afoot to open more than four new MERS branches as well as expand digitally by further developing the newly launched e-commerce platform, Al Meera Online, by enhancing its capabilities to serve more localities in the country. MERS' Chairman, Abdulla Abdulaziz Turki Al Subaie said, "MERS' strong performance in the market last year is a culmination of its leading role in the FMCG sector as the national retailer of Qatar. Amongst managing consumer confidence in the face of an ongoing pandemic, economic activity was spurred by maintaining fully-stocked branches in neighbourhoods across the county with uninterrupted expansion plans, and continuous improvement across operations. MERS' agility in responding to market needs and customer demands, a drive to create safer and efficient retail stores and a unique business model continue to bring prominence as the country's favourite neighbourhood retailer." MERS is constantly upgrading its services to meet the needs of its continuously evolving customers. In line with this, new products will be introduced in the product mix, especially in the increasingly popular organic section. Extensive plans remain underway for renovating and rebranding at select branches to enhance the shopping experience. Additionally, customers can also look forward to improvements on Meera Rewards with mobile application updates, and promotions, raffles, upgrades, offers, and local partnerships. (Peninsula Qatar)
- **QGMD's future plan approved; postpones its EGM** – Qatari German Company for Medical Devices (QGMD) announced the completion of its quorum for Ordinary General Assembly Meeting in its basic appointment yesterday that was held electronically at company headquarter and the postponement of Extra Ordinary Assembly Meeting (EGM) till the reserved appointment on March 31, 2021 after due to lack of the quorum. The Ordinary General Assembly Meeting approved the company's balance sheet and profit and loss account for the year ending December, 31, 2020 and considered the recommendation of the Board of Directors not to distribute dividends. Besides, the auditors' report for the financial year ended December 31, 2020 was approved. QGMD's financial position for the financial year ended December 31, 2020 and its future plan was approved after being presented by the Chairman Saleh Majed Al Khulaifi, who offered his gratitude to all who participated in the company's development from board members, shareholders and employees. The corporate governance report for the year 2020 was discussed and approved. The board members was discharged for the financial year ended December 31, 2020 and no remuneration distribution announced. Also, the Election of the board members for the vacant positions for the new membership for the period of three calendar years (2021 - 2024) took place. (Peninsula Qatar)
- **EIU: Qatar's fiscal deficit may fall below 1%, narrow to 0.4% of country's GDP in 2021** – Qatar's fiscal deficit is expected to fall

below 1% and narrow to 0.4% of the country's GDP this year from an estimated 2.3% of GDP in 2020, The Economist Intelligence Unit (EIU) said in its latest update. An expected shift from a deficit on Qatar's current account to a surplus is seen in 2021, EIU said. Qatari Riyal's peg to the US Dollar will continue to be backed by healthy foreign reserves and Qatar Investment Authority (QIA) assets. The end of the GCC crisis has considerably lessened economic risk stemming from regional disputes, EIU said and noted the sovereign risk rating has been upgraded to 'BBB', EIU said. According to EIU, Qatar's ability to fully service its significant debt obligations remains strong, supported by ample foreign reserves and the assets of the QIA. EIU has given a rating of 'BB' on the banking sector risk and noted it is supported by a robust regulatory framework and solid capital and liquidity indicators. The ratio of non-performing loans to total loans has historically been low, but is likely to rise in the short term. In the short term, the economic policy will continue focusing on addressing the fallout from the pandemic and subdued global oil prices. Qatar's stock of public debt weighs on the outlook, but a sound financial system is supportive. Earlier, EIU noted the country's real economic growth will remain stable throughout most of the long-term forecast period. However, economic diversification investment projects will sustain robust growth until 2030, after which growth will start to edge down. "There remains potential for bursts of high growth if further gas export projects, beyond those planned for the mid-2020s are approved by the government. Diversification and the expansion of the services sector, funded by the State's hydrocarbons wealth, will also provide opportunities for growth," EIU said. (Gulf-Times.com)

- **Mannai Trading Company deploys 'Fusion Cloud' at QTerminals** – Mannai Trading Company, the largest system integrator in Qatar has successfully deployed Oracle's 'Fusion Cloud' at QTerminals, a terminal operating entity jointly established by Mwani Qatar (51%) and Milaha (49%). This will enable QTerminals to adopt industry best practices in areas of human resource management, financial management, and supply chain and enterprise performance management. Mannai InfoTech, the software arm of Mannai Trading Company, led the deployment of the ERP to modernise and digitize various manual processes in the departments of procurement, finance and human resources, while improving reporting, user experiences and data integration. By leveraging the expertise from its center of excellence in Oracle technologies, digital transformation and innovative methodologies for implementing solutions, Mannai has remained a strategic IT services partner to QTerminals during the implementation. (Gulf-Times.com)
- **70% of people over 60 receive at least one dose of COVID vaccine** – The Ministry of Public Health (MoPH) has announced that seven out of 10 people over 60 years of age have received at least one dose of the COVID-19 vaccine since the start of Qatar's National COVID-19 Vaccination Programme, Qatar News Agency (QNA) reported. In its weekly vaccination update issued yesterday, the MoPH said 71.6% of people over 60 years of age, 72% of people over 70 years of age, and 71.6% of people over 80 years of age have now received at least one dose of the COVID-19 vaccine. Also, one out of five adults in Qatar has received at least one dose of the vaccine until now. Overall, a total of 740,309 doses of the COVID-19 vaccine have been administered

in the country so far, the MoPH informed, with 145,696 doses being given in the last seven days. The seven-day figure increased from the 134,498 doses administered in the previous week. According to the latest weekly update, 21.9% of the total population (16 years and above) have received at least one dose of the vaccine until now. (Gulf-Times.com)

International

- **More than a fifth of small UK exporters have temporarily halted EU sales** – More than a fifth of small British exporters have temporarily halted sales to the European Union and 4% have done so permanently, a survey showed on Monday, highlighting problems that have followed the Brexit trade deal. A trade agreement between London and Brussels that came into force on January 1 has caused disruption and delays for some companies having to deal with new bureaucracy and rules. In the survey by the Federation of Small Businesses (FSB), 30 out of 132 exporters said they had stopped sales to the European Union temporarily, while five reported having done so permanently. Just over one in 10 said they had set up, or were thinking of establishing, a presence within an EU country, the research, conducted between March 1 and 15, showed. "Those that do business internationally are being hit with some incredibly demanding, unfamiliar paperwork," FSB National Chairman, Mike Cherry said. (Reuters)
- **Australia sees record \$104bn of iron ore exports this financial year** – Australia expects to log a record \$104bn from iron ore exports this financial year, as global steel making recovers after a COVID-19 led downturn, a government report showed on Monday. The country's most valuable economic export is expected to earn more than A\$100bn per year for the next half decade as miners like BHP Group, Rio Tinto and Fortescue dig out more iron ore from Western Australia's Pilbara region. Further out, gains from the export of new energy materials like copper, lithium and nickel are expected to offset lower contributions from thermal coal, according to the report by the Department of Industry. Iron ore shipments are expected to rise from 900 million tons in 2020–21 to 1.1bn tons by 2025–26, as the country expects to retain its dominant market share even as Brazilian supply recovers. (Reuters)

Regional

- **Saudi Arabia's net foreign assets fall most since April 2020** – Net foreign assets held by Saudi Arabia's Central Bank fell by SR33bn in February, the most since April 2020. The 2% decline brought the stockpile to around SR1.64tn, according to the Central Bank's monthly bulletin. Foreign currency reserves down 8.7% MoM, 21% YoY to SR486bn. Special Drawing Rights (SDR) remained unchanged MoM, up 1.5% YoY to SR31.6bn. The IMF reserve position was down 1.3% MoM, up 44% YoY to SR13.5bn. (Bloomberg)
- **Saudi Crown Prince discusses Green Initiative with Arab leaders** – Saudi Crown Prince, Mohammed bin Salman called the leaders of Qatar, Kuwait, Bahrain, Iraq, and Sudan to discuss a massive regional tree-planting project, state news agency (SPA) reported early on Monday. "The Middle East Green Initiative aims, in partnership with the countries of the region, to plant 50bn trees as the largest reforestation program in the world," SPA said. The crown prince unveiled the ambitious campaign that sees Saudi Arabia planting 10bn trees in coming decades and working with

other Arab states to plant another 40bn trees, to reduce carbon emissions and combat pollution and land degradation. (Zawya)

- **Mubadala to invest in ophthalmic lens innovator Rodenstock –** Mubadala Investment Company will invest in Rodenstock Group (Rodenstock), the leading manufacturer of premium ophthalmic lenses, as a minority investor alongside Funds advised by Apax (the Apax Funds). Founded in 1877, Rodenstock has been a global leader in prescription lenses for over 140 years, with a strong track record of innovative product development and market leading technologies. Headquartered in Munich, Germany, Rodenstock employs around 4,900 people worldwide and is represented by sales subsidiaries and distribution partners in more than 85 countries. Rodenstock has a strong portfolio of innovative technologies; its patented “DNEye Pro” technology is at the heart of its business strategy and enabled Rodenstock to become the first company to measure the individual shape and size of each eye using thousands of data points. The technology allows the company to produce individualized eyeglass lenses, called Biometric Intelligent Glasses (B.I.G. VISION). The company’s portfolio also includes eyewear under the Rodenstock and Porsche Design brands. (Zawya)
- **Abu Dhabi's Murban Futures is significant for global energy trade –** The Intercontinental Exchange (ICE) Futures Abu Dhabi (IFAD) and its new benchmark, Murban crude, is important as far as global energy trade is concerned, BP Chief Executive, Bernard Looney said. "The first important reason is location. The Middle East and Asia are near neighbors and the Asia is the driving force for the world's growing demand for energy. The second important reason is confidence. This new benchmark will help manage risk for all oil buyers. Risk management increases confidence, which can help energy to flow more freely, where it is need most, not just in this region, but globally," Looney said. IFAD will begin trading ICE Murban Crude Oil Futures and many related cash settled derivatives against Brent and WTI, as well as inter-commodity spreads, on March 29, 2021. The key new derivatives are the Murban futures linked to the Emirati crude oil grade. (Zawya)
- **Abu Dhabi's ADFD allocates \$200mn to spur UAE exports –** The Abu Dhabi Fund for Development (ADFD) has increased support for UAE's export economy, by allocating to Abu Dhabi Export Office (ADEX) AED735 million \$200mn in its 2021 budget. The increase of AED184mn (33.3% YoY) from last year will further spur economic diversification and support UAE companies by providing more export financing options, attracting buyers in target economies, ADFD said in a tweet. ADEX was established by Abu Dhabi Fund for Development (ADFD) to provide loans and credit guarantees to foreign importers of non-crude sector goods and services from UAE companies, with payment made directly to the UAE national company upon successful delivery on contract terms. In its first full year of operation in 2020, ADEX committed AED500mn against the allocation budget to overseas buyers to meet their procurement needs from UAE exporters. (Zawya)

Rebased Performance

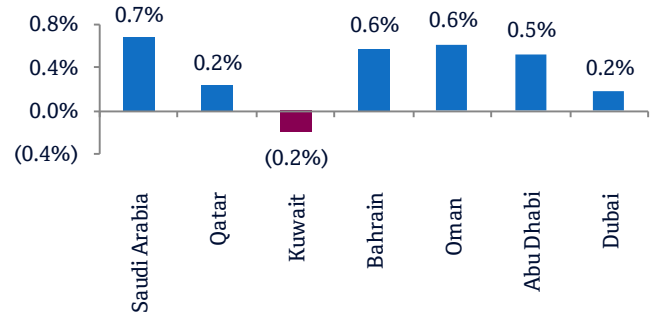


Source: Bloomberg

Source: Bloomberg

Asset/Currency Performance	Close (\$)	1D%	WTD%	YTD%
Gold/Ounce	1,732.52	0.3	(0.7)	(8.7)
Silver/Ounce	25.06	(0.0)	(4.5)	(5.1)
Crude Oil (Brent)/Barrel (FM Future)	64.57	4.2	0.1	24.7
Crude Oil (WTI)/Barrel (FM Future)	60.97	4.1	(0.7)	25.7
Natural Gas (Henry Hub)/MMBtu	2.47	0.0	0.5	3.8
LPG Propane (Arab Gulf)/Ton	89.25	2.3	0.7	18.6
LPG Butane (Arab Gulf)/Ton	92.25	3.1	(2.6)	32.7
Euro	1.18	0.3	(0.9)	(3.5)
Yen	109.64	0.4	0.7	6.2
GBP	1.38	0.4	(0.6)	0.9
CHF	1.06	0.1	(1.1)	(5.8)
AUD	0.76	0.8	(1.4)	(0.7)
USD Index	92.77	(0.1)	0.9	3.1
RUB	75.68	(0.7)	2.1	1.7
BRL	0.17	(1.9)	(4.7)	(9.8)

Daily Index Performance



Source: Bloomberg

Source: Bloomberg (*\$ adjusted returns)

Global Indices Performance	Close	1D%*	WTD%*	YTD%*
MSCI World Index	2,814.86	1.4	0.7	4.6
DJ Industrial	33,072.88	1.4	1.4	8.1
S&P 500	3,974.54	1.7	1.6	5.8
NASDAQ 100	13,138.72	1.2	(0.6)	1.9
STOXX 600	426.93	1.0	(0.2)	3.2
DAX	14,748.94	1.0	(0.1)	3.1
FTSE 100	6,740.59	1.4	(0.2)	5.4
CAC 40	5,988.81	0.7	(1.2)	4.0
Nikkei	29,176.70	1.0	(2.8)	0.1
MSCI EM	1,307.48	1.5	(2.2)	1.3
SHANGHAI SE Composite	3,418.33	1.7	(0.1)	(1.8)
HANG SENG	28,336.43	1.6	(2.3)	3.9
BSE SENSEX	49,008.50	1.2	(1.9)	3.3
Bovespa	114,780.60	(0.6)	(5.9)	(13.1)
RTS	1,449.85	2.3	(1.6)	4.5

Contacts

QNB Financial Services Co. W.L.L.

Contact Center: (+974) 4476 6666

info@qnbfs.com.qa

Doha, Qatar

Saugata Sarkar, CFA, CAIA

Head of Research

saugata.sarkar@qnbfs.com.qa

Shahan Keushgerian

Senior Research Analyst

shahan.keushgerian@qnbfs.com.qa

Mehmet Aksoy, PhD

Senior Research Analyst

mehmet.aksoy@qnbfs.com.qa

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