



Qatar Monthly Key Banking Indicators

June 2023

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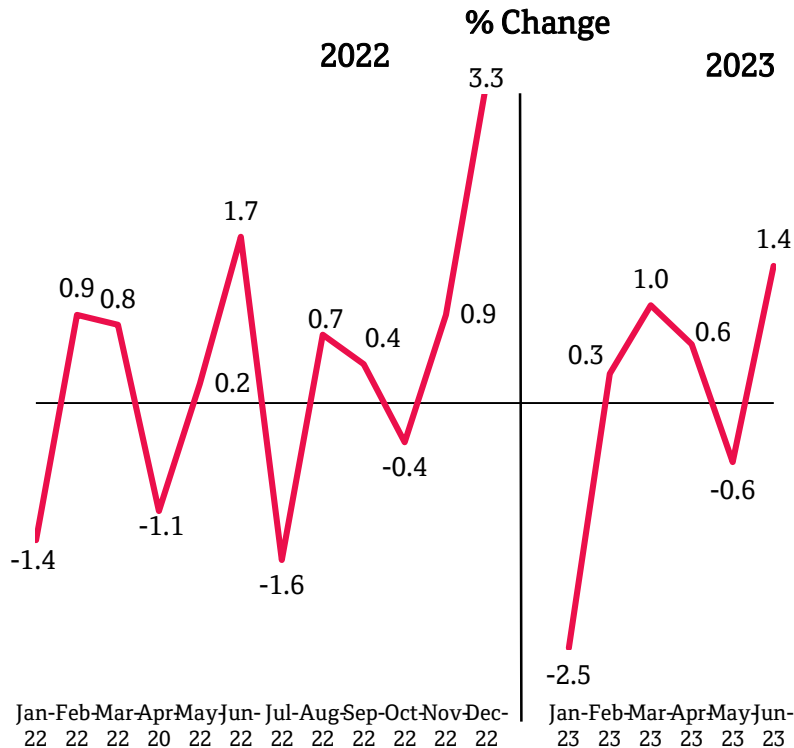
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Commercial Banks Total Assets

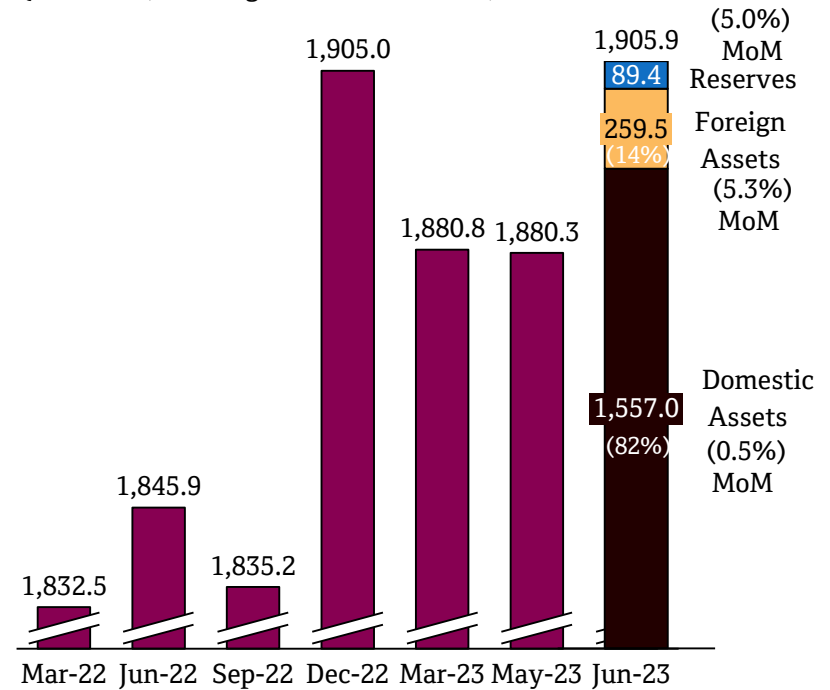
As at June 2023

Monthly Change in Assets



Assets by Location

QR Billion (% Change Month-on-Month)

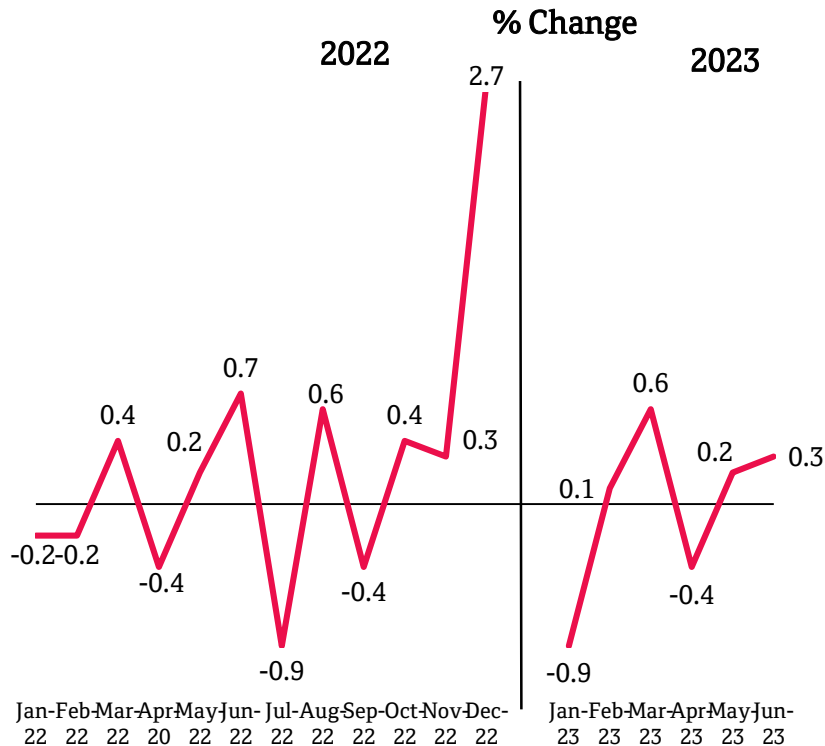


- Total Assets increased 1.4% during June 2023 to reach QR1.906 trillion
- Total Assets rise in June 2023 was mainly due to an increase by 5.3% in Foreign Assets and 0.5% in Domestic Assets
- Total Assets are marginally up by 0.05% in 2023, compared to a growth of 4.2% in 2022. Assets grew by an average 6.9% over the past five years (2018-2022)
- Liquid Assets to Total Assets was at 31.1% in June 2023, compared to 30.4% in May 2023

Commercial Banks Credit Facilities

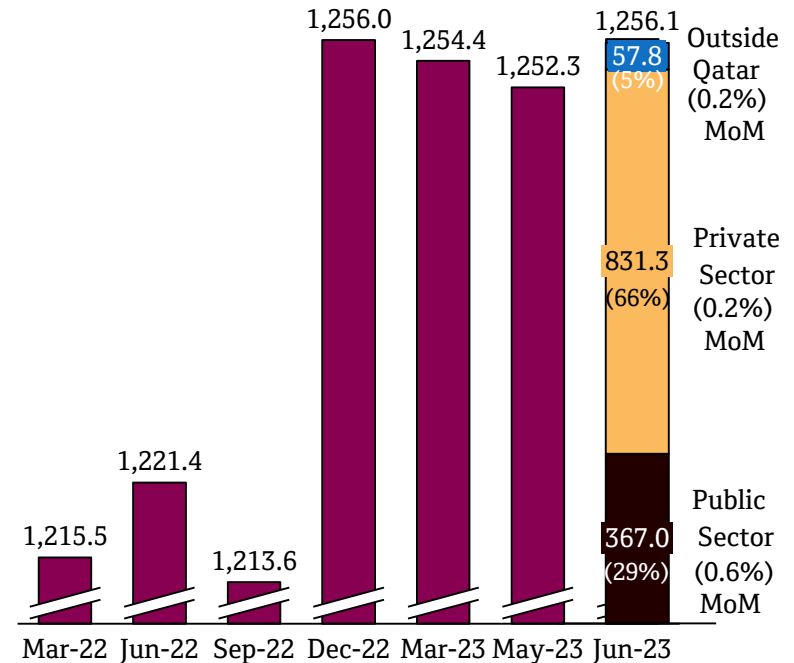
As at June 2023

Monthly Change in Loans



Loans by Sector

QR Billion (% Change Month-on-Month)

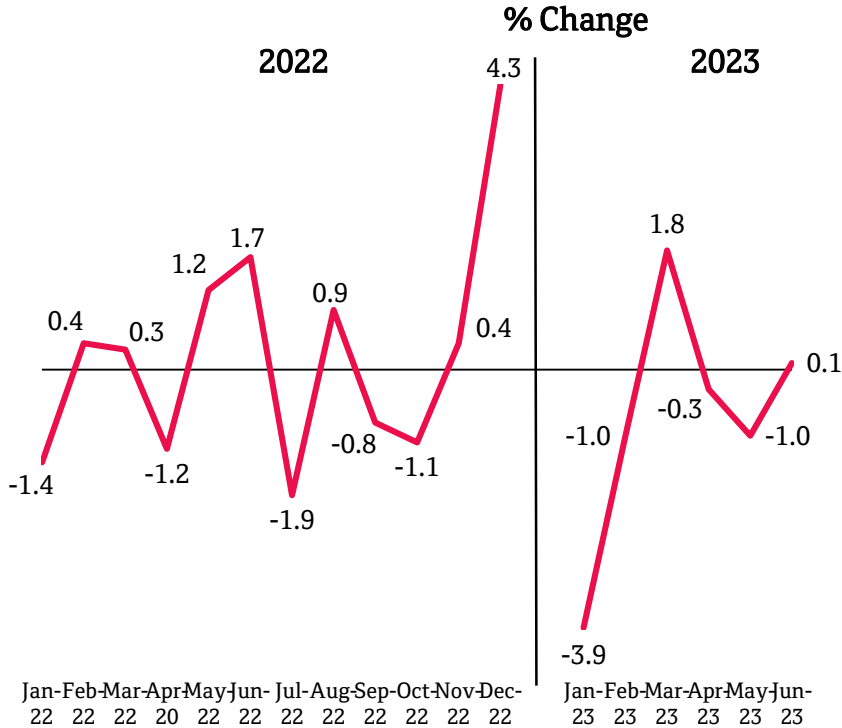


- Loans moved up 0.3% during June 2023 to reach QR1,256.1bn
- Loans gain in June 2023 was mainly due to a rise by 0.6% in the public sector and 0.2% in the private sector
- Loans have edged up marginally by 0.01% in 2023, compared to a growth of 3.3% in 2022. Loans grew by an average 6.7% over the past five years (2018-2022)
- Loan Provisions to Gross Loans stood at 3.8% for both June and May 2023

Commercial Banks Deposits

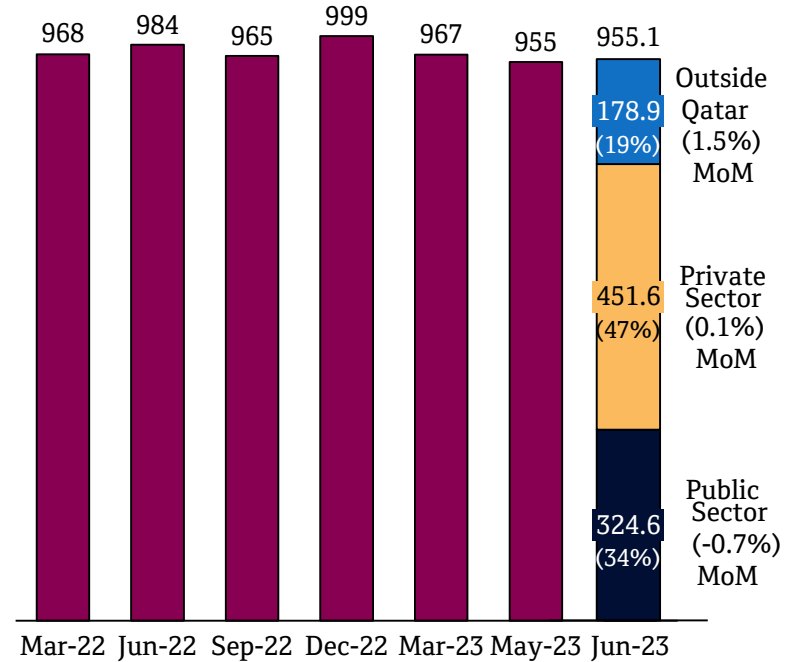
As at June 2023

Monthly Change in Deposits



Deposits by Sector

QR Billion (% Change Month-on-Month)

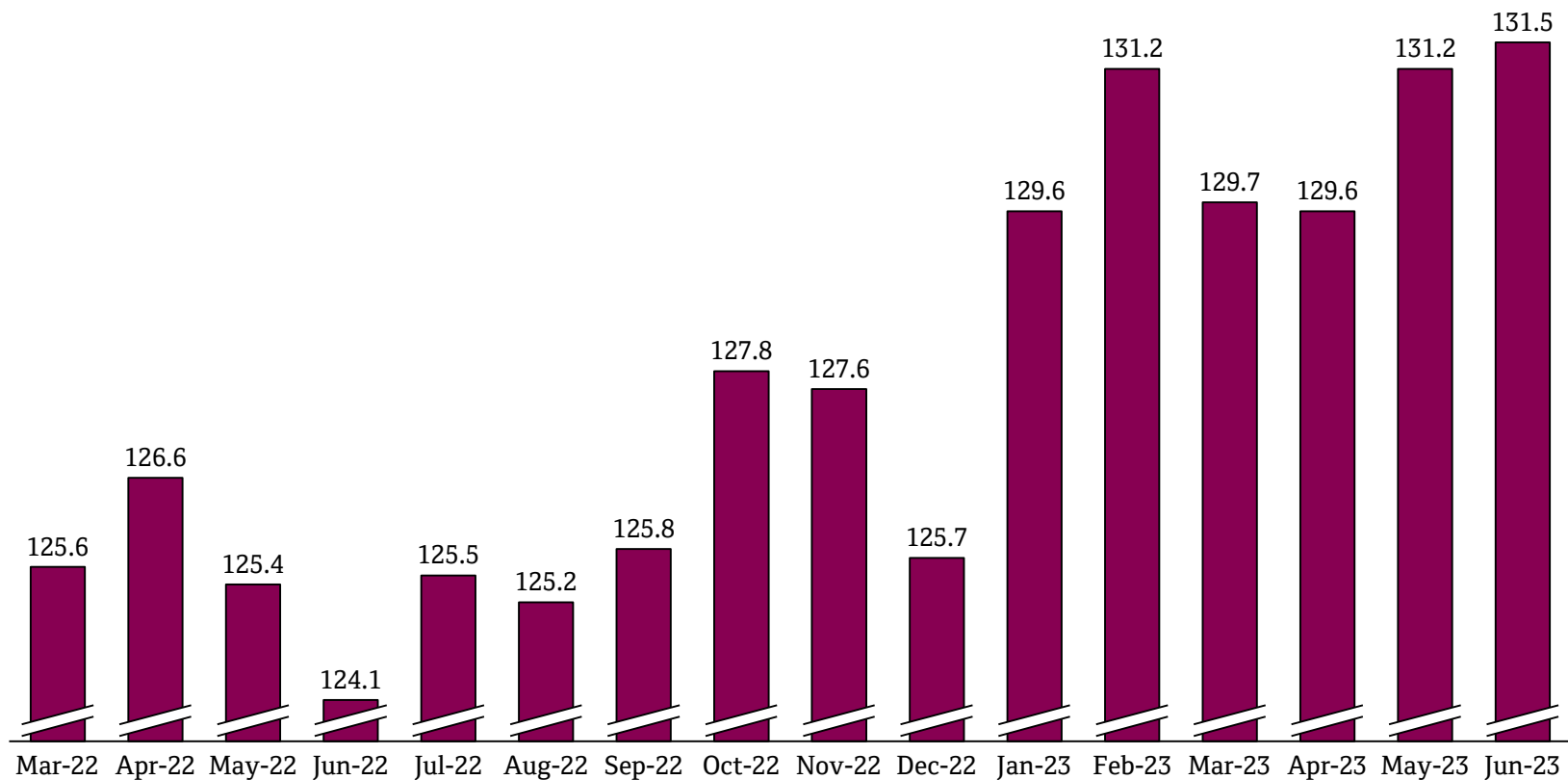


- Deposits edged up by 0.1% during June 2023 to reach QR955.1bn
- Deposits increase in June 2023 was mainly due to a rise by 1.5% in non-resident deposits
- Deposits have declined by 4.4% in 2023, compared to a growth of 2.6% in 2022. Deposits grew by an average 4.0% over the past five years (2018-2022)

Loans to Deposits Ratio

As at June 2023

(%)



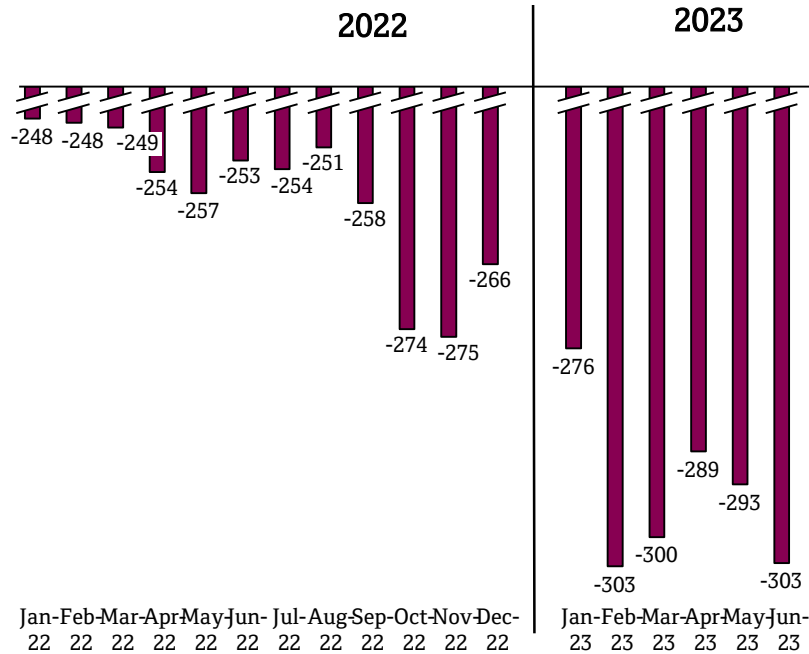
- Loans to Deposits ratio moved up during the month to 131.5% as at June 2023
- Loans moved up by 0.3% in June 2023 to reach QR1,256.1bn, while Deposits edged up by 0.1% in June 2023 to reach QR955.1bn

Net Interbank Position

As at June 2023

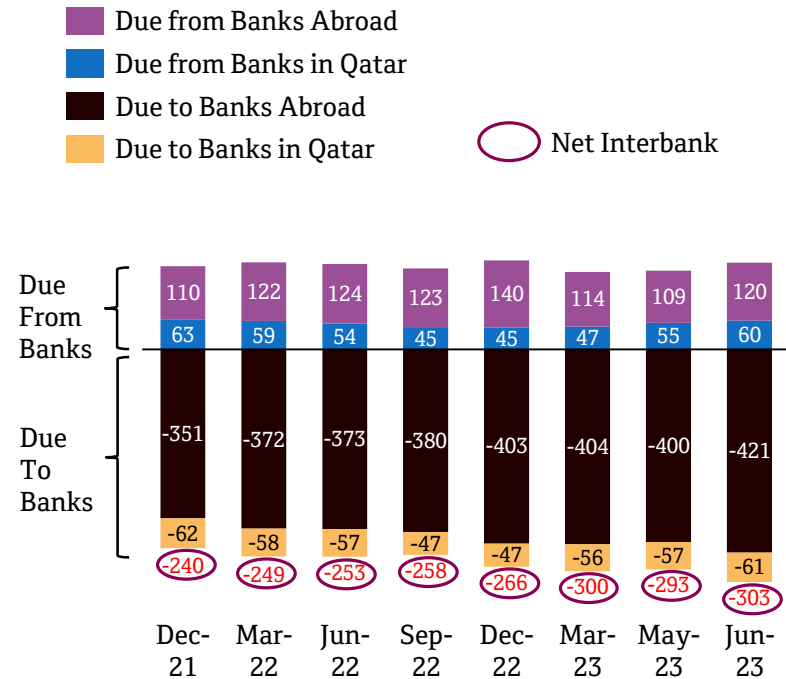
Monthly Net Interbank Position

(QR Billion)



Net Interbank Position Breakup

(QR Billion)



- The Net Interbank Position was at a negative QR303bn as at June 2023
- Due from Banks totaled QR180.0bn as at June 2023
- Due to Banks totaled QR482.8bn as at June 2023
- Due to Banks Abroad reached a high of QR421.4bn in June 2023

Key Monthly Banking Sector Statistics

As at June 2023

(In QR mn)	Dec-21	Mar-22	Jun-22	Sep-22	Dec-22	Mar-23	May-23	Jun-23	Change MoM	Change 2023
Total Assets	1,827,421	1,832,461	1,845,905	1,835,156	1,904,968	1,880,766	1,880,318	1,905,866	1.4%	0.05%
Total Credit (Loans)	1,216,442	1,215,535	1,221,407	1,213,621	1,256,024	1,254,398	1,252,336	1,256,114	0.3%	0.01%
Total Deposits	974,109	967,688	983,975	965,053	999,143	967,472	954,539	955,107	0.1%	-4.4%
Loan to Deposit Ratio	125%	126%	124%	126%	126%	130%	131%	132%		
Credit Facilities (Geographic)										
Total Domestic Credit	1,146,473	1,147,156	1,154,399	1,149,892	1,197,766	1,196,160	1,194,696	1,198,361	0.3%	0.0%
Total International Credit	69,969	68,379	67,008	63,729	58,257	58,237	57,640	57,753	0.2%	-0.9%
Domestic Credit Facilities - Public Sector										
Government	142,258	131,327	124,981	108,614	116,013	104,155	101,944	102,629	0.7%	-11.5%
Government Institutions	218,665	219,484	220,193	227,108	239,889	243,778	245,341	239,127	-2.5%	-0.3%
Semi-Government Institutions	18,730	20,356	19,441	19,143	18,296	17,879	17,682	25,266	42.9%	38.1%
Total Domestic Public Sector Credit	379,652	371,167	364,616	354,865	374,198	365,812	364,967	367,022	0.6%	-1.9%
Domestic Credit Facilities - Private Sector										
General Trade	163,218	166,130	166,138	165,069	168,929	171,843	173,402	174,079	0.4%	3.0%
Industry	19,736	19,997	19,162	18,697	17,869	17,489	17,525	17,570	0.3%	-1.7%
Contractors	41,937	41,048	40,622	40,919	41,593	41,701	41,255	41,117	-0.3%	-1.1%
Real Estate	161,006	161,240	167,704	170,212	185,457	185,204	183,477	182,141	-0.7%	-1.8%
Consumption & Others	163,140	166,368	168,263	170,545	167,410	166,032	167,617	169,864	1.3%	1.5%
Services	217,784	221,208	227,894	229,586	242,311	248,080	246,452	246,568	0.05%	1.8%
Total Domestic Private Sector Credit	766,821	775,990	789,783	795,028	823,568	830,348	829,729	831,339	0.2%	0.9%
Deposit Details (Geographic)										
Resident Deposits	693,441	709,226	761,138	761,302	806,548	787,129	778,204	776,206	-0.3%	-3.8%
Non-resident Deposits	280,669	258,462	222,837	203,751	192,595	180,343	176,335	178,901	1.5%	-7.1%
Deposits - Public Sector (Domestic)										
Government	100,382	94,997	103,902	86,851	105,329	96,458	92,698	90,829	-2.0%	-13.8%
Government Institutions	151,649	158,649	178,046	187,553	194,705	196,162	196,124	184,355	-6.0%	-5.3%
Semi Government Institutions	36,644	37,700	47,288	50,232	48,304	38,506	38,106	49,430	29.7%	2.3%
Total Public Sector Deposit	288,676	291,346	329,237	324,636	348,339	331,126	326,928	324,613	-0.7%	-6.8%
Deposits - Private Sector (Domestic)										
Personal	219,268	226,746	225,899	224,532	228,818	235,719	237,432	238,263	0.3%	4.1%
Companies & Institutions	185,497	191,134	206,002	212,134	229,391	220,284	213,844	213,330	-0.2%	-7.0%
Total Private Sector Deposit	404,765	417,880	431,901	436,667	458,209	456,003	451,276	451,593	0.1%	-1.4%

Source: QCB

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